



Planned Gift Notification Form

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip Code _____

Telephone (____) _____ Email _____

I/We have named the Kentucky Theatre as a beneficiary of my/our:

- Will
- Charitable Remainder Trust
- Retirement Assets
- Living Trust
- Life Insurance Policy
- Other _____

My/Our planned gift is:

- Unrestricted to provide maximum flexibility for the Kentucky to advance its mission
- Restricted for the following (please consult with the Kentucky if you are considering a restricted gift to ensure that the proposed restriction can be honored): _____.

My/Our gift's approximate dollar amount or percentage is (optional, but helps the Kentucky more accurately plan for the future) _____.

- I/We give permission to recognize my/our gift in Kentucky Theatre publications. (Allowing your name to be listed can inspire others to provide the Kentucky with a future gift.) The name on any listing should read as follows: _____.
- I/We wish to remain anonymous.

Thank you for sharing with us the details of your long-term financial plans. Information disclosed will be kept strictly confidential. This is not a legally binding document but assists the Kentucky Theatre in planning for the future.

Signature _____ Date _____

Signature _____ Date _____

For more information, please contact:
Hayward Wilkirson at (859) 231-6997 or info@kentuckytheatre.org.

Please return completed form to:
Kentucky Theatre | Hayward Wilkirson | 214 East Main | Lexington, KY 40507